

DEE VALLEY GROUP PLC

INTERIM MANAGEMENT STATEMENT

Dee Valley Group today publishes its Interim Management Statement covering the period from 1 October 2007 to date.

The Board confirms that there have been no material trading events or transactions in the period affecting the outlook for the current year as given in our interim results announcement of 30 November 2007.

As previously announced in December 2007, Ofwat, the water industry regulator, has given its final decision on the application for a review of prices. The revised prices will result in increases in revenue of approximately £830,000 in 2008/9 and of £1,260,000 in the following year. There is no effect on the current year's trading results.

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